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U.S. Department of Labor
Employment Standards
Administration
Office of Labor-Management
Standards
Washington, DC 20210

FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR
MORE IN TOTAL ANNUAL RECEIPTS AND LABOR ORGANIZATIONS
IN TRUSTESHIP

Form Approved
Office of Management and
Budget
No. 1215-0188
Expires: 12-31-2010

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

For Official Use Only	1. FILE NUMBER	2. PERIOD COVERED	3. (a) AMENDED - Is this an amended report:	No
	000-101	From 1/1/2007 Through 12/31/2007	(b) HARDSHIP - Filed under the hardship procedures:	No
			(c) TERMINAL - This is a terminal report:	No

4. AFFILIATION OR ORGANIZATION NAME LOCOMOTIVE ENGINEERS, IBT		8. MAILING ADDRESS (Type or print in capital letters)	
5. DESIGNATION (Local, Lodge, etc.) NATIONAL HEADQUARTERS		6. DESIGNATION NBR	
7. UNIT NAME (if any)		P.O Box - Building and Room Number	
9. Are your organization's records kept at its mailing address? Yes		Number and Street 1370 ONTARIO STREET, MEZZ	
		City CLEVELAND	
		State OH	ZIP Code + 4 44017-1702

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

26. SIGNED: Edward W Rodzwic	PRESIDENT	27. SIGNED: William C Walpert	TREASURER
Date: Apr 01, 2008	Contact Info:	Date: Mar 28, 2008	Contact Info:

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ITEMS 10 THROUGH 21

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10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries?
Yes

11. During the reporting period did the labor organization have a Political Action Committee (PAC) fund?
Yes

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative?
Yes

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.)
No

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds?
\$750,000

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale?
No

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period?
Yes

17. Did the labor organization have any contingent liabilities at the end of the reporting period?
Yes

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions?
Yes

19. What is the date of the labor organization's next regular election of officers?
2010

20. How many members did the labor organization have at the end of the reporting period?
56,232

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees					
Dues/Fees	Amount		Unit	Minimum	Maximum
(a) Regular Dues/Fees	34.00	per	month	17.00	34.00
(b) Working Dues/Fees	0	per	none	0	0
(c) Initiation Fees	0	per	none	0	0
(d) Transfer Fees	0	per	none	0	0
(e) Work Permits	0	per	none	0	0

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STATEMENT A - ASSETS AND LIABILITIES

FILE NUMBER: 000-101

	ASSETS	Schedule	Start of Reporting	End of Reporting
		Number	Period (A)	Period (B)
	22. Cash		\$595,862	\$826,599
	23. Accounts Receivable	1	\$1,400,346	\$912,794
	24. Loans Receivable	2	\$0	\$1,000
	25. U.S. Treasury Securities		\$0	\$0
	26. Investments	5	\$6,642,034	\$6,494,280
	27. Fixed Assets	6	\$36,608	\$26,369
	28. Other Assets	7	\$6,590	\$6,590
	29. TOTAL ASSETS		\$8,681,440	\$8,267,632

	LIABILITIES	Schedule	Start of Reporting	End of Reporting
		Number	Period (A)	Period (B)
	30. Accounts Payable	8	\$1,352,553	\$422,033
	31. Loans Payable	9	\$1,193,879	\$1,269,506
	32. Mortgages Payable		\$0	\$0
	33. Other Liabilities	10	\$817,515	\$1,585,851
	34. TOTAL LIABILITIES		\$3,363,947	\$3,277,390

	35. NET ASSETS		\$5,317,493	\$4,990,242
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STATEMENT B - RECEIPTS AND DISBURSEMENTS

FILE NUMBER: 000-101

CASH RECEIPTS			SCH	AMOUNT	CASH DISBURSEMENTS			SCH	AMOUNT
36. Dues and Agency Fees				\$0	50. Representational Activities		15	\$3,042,936	
37. Per Capita Tax				\$10,915,308	51. Political Activities and Lobbying		16	\$493,512	
38. Fees, Fines, Assessments, Work Permits				\$765,771	52. Contributions, Gifts, and Grants		17	\$14,615	
39. Sale of Supplies				\$8,685	53. General Overhead		18	\$1,851,336	
40. Interest				\$8,110	54. Union Administration		19	\$1,392,119	
41. Dividends				\$218,865	55. Benefits		20	\$2,480,380	
42. Rents				\$0	56. Per Capita Tax			\$5,610,324	
43. Sale of Investments and Fixed Assets	3			\$37,543	57. Strike Benefits			\$0	
44. Loans Obtained	9			\$75,627	58. Fees, Fines, Assessments, etc.			\$7,005	
45. Repayments of Loans Made	2			\$1,405	59. Supplies for Resale			\$219,006	
46. On Behalf of Affiliates for Transmittal to Them				\$0	60. Purchase of Investments and Fixed Assets	4		\$295,452	
47. From Members for Disbursement on Their Behalf				\$380,902	61. Loans Made	2		\$2,405	
48. Other Receipts	14			\$4,816,707	62. Repayment of Loans Obtained	9		\$0	
49. TOTAL RECEIPTS				\$17,228,923	63. To Affiliates of Funds Collected on Their Behalf			\$562,507	
					64. On Behalf of Individual Members			\$385,005	
					65. Direct Taxes			\$617,696	
					66. Subtotal			\$16,974,298	
					67. Withholding Taxes and Payroll Deductions				
					67a. Total Withheld	\$1,120,918			
					67b. Less Total Disbursed	\$1,144,806			
					67c. Total Withheld But Not Disbursed			-\$23,888	
					68. TOTAL DISBURSEMENTS			\$16,998,186	

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SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

FILE NUMBER: 000-101

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
International Brotherhood of Teamsters	\$843,710	\$134,001	\$0	\$0
Totals from all other accounts receivable	\$69,084			\$0
TOTALS (Column (B) Total will be automatically entered in Item 23, Column (B))	\$912,794	\$134,001	\$0	\$0

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SCHEDULE 2 - LOANS RECEIVABLE

FILE NUMBER: 000-101

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Cash (D)(1)	Other Than Cash (D)(2)	Loans Outstanding at End of Period (E)
Name: Marhoubi, Tonya (employee) Purpose: Payroll advance Security: Unpaid Wages Terms: Payroll Deduction	\$0	\$405	\$405	\$0	\$0
Name: Schmidt, Walt (employee) Purpose: Payroll advance Security: Unpaid Wages Terms: Payroll Deduction	\$0	\$1,000	\$1,000	\$0	\$0
Name: Zolata, Darlene (employee) Purpose: Payroll advance Security: Unpaid Wages Terms: Payroll Deduction	\$0	\$1,000	\$0	\$0	\$1,000
Total of loans not listed above					\$0
Total of all lines	\$0	\$2,405	\$1,405	\$0	\$1,000
Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)

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SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 000-101

Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Stocks	\$4,997	\$4,997	\$25,000	\$25,000
Mortgage backed securities	\$35,039	\$35,039	\$12,543	\$12,543
Total of all lines	\$40,036	\$40,036	\$37,543	\$37,543
			14. Less Reinvestments	\$0
			15. Net Sales	\$37,543
(Net Sales total will automatically entered in Item 43)				

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SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 000-101

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
Mutual Funds	\$263,149	\$263,149	\$263,149
Office furniture and equipment	\$3,408	\$0	\$3,408
Computer equipment	\$28,895	\$0	\$28,895
Total of all lines	\$295,452	\$263,149	\$295,452
		14. Less Reinvestments	\$0
(Net Purchases total will automatically entered in Item 60)		15. Net Purchases	\$295,452

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SCHEDULE 5 - INVESTMENTS

FILE NUMBER: 000-101

Description (A)	Amount (B)
Marketable Securities	
1. Total Cost	\$4,922,451
2. Total Book Value	\$4,922,451
3. List each marketable security which has a book value over \$5000 and exceeds 5% of Line 2.	
■ Calamos Convertible Mutual Fund	\$1,602,252
■ Davis NY Venture Mutual Fund	\$898,226
■ Delaware Growth Mutual Fund	\$512,579
■ Victory Diversified Stock Fund	\$765,212
■ Victory Value Fund	\$357,191
■ Victory Core Bond Fund	\$700,687
Other Investments	
4. Total Cost	\$1,571,829
5. Total Book Value	\$1,571,829
6. List each other investment which has a book value over \$5000, of Line 5. Also list each Trust which is an investment.	
■ BLE Building Association	\$1,571,829
7. Total of Lines 2 and 5 (Total will be automatically entered in Item 26, Column(B))	\$6,494,280

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SCHEDULE 6 - FIXED ASSETS

FILE NUMBER: 000-101

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
1. Land (give location)	\$0		\$0	\$0
3. Buildings (give location)	\$0	\$0	\$0	\$0
5. Automobiles and Other Vehicles	\$88,276	\$61,907	\$26,369	\$29,500
6. Office Furniture and Equipment	\$855,816	\$855,816	\$0	\$25,804
7. Other Fixed Assets	\$419,666	\$419,666	\$0	\$54,683
8. Totals of Lines 1 through 7 (Column(D) Total will be automatically entered in Item 27, Column(B))	\$1,363,758	\$1,337,389	\$26,369	\$109,987

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SCHEDULE 7 - OTHER ASSETS

FILE NUMBER: 000-101

Description (A)	Book Value (B)
Promotional merchandise	\$90
Advance to training program	\$5,500
Workman's Compensation Deposit	\$1,000
Total Other Assets (Total will be automatically entered in Item 28, Column(B))	\$6,590

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SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

FILE NUMBER: 000-101

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account (E)
Total from all other accounts payable	\$422,033	\$0	\$0	\$0
Total Accounts Payable (Column(B) Total will be automatically entered in Item 30, Column(D))	\$422,033	\$0	\$0	\$0

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SCHEDULE 9 - LOANS PAYABLE

FILE NUMBER: 000-101

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(1)	Loans Owed at End of Period (E)
First Union Securities	\$510,235	\$33,669	\$0	\$0	\$543,904
Teamsters Canada Rail Conference	\$683,644	\$41,958	\$0	\$0	\$725,602
Total Loans Payable	\$1,193,879	\$75,627	\$0	\$0	\$1,269,506
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

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SCHEDULE 10 - OTHER LIABILITIES

FILE NUMBER: 000-101

Description (A)	Amount at End of Period (B)
Health Insurance Liability	\$35,377
Payroll withholdings	\$125
Due to PAC Fund	\$24,514
BLE Memorial Fund	\$3,926
Dues Objectors	\$10,102
Due to TCRC	\$1,053
Strike Fund	\$211,904
Convention Fund	\$1,298,850
Total Other Liabilities (Total will be automatically entered in Item 33, Column(D))	\$1,585,851

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SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER: 000-101

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A	Richard K Radek									
B	Vice President			\$134,710	\$5,750	\$38,015	\$0	\$178,475		
C										
I	Schedule 15 Representational Activities	94 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	6 %
A	Edward W Rodzicz									
B	First Vice President			\$145,370	\$26,176	\$14,390	\$0	\$185,936		
C										
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	2 %
A	Marcus J Ruef									
B	Vice President			\$132,277	\$23,426	\$29,906	\$0	\$185,609		
C										
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	2 %
A	Paul T Sorrow									
B	Vice President			\$134,376	\$20,968	\$22,423	\$0	\$177,767		
C										
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Stephen D Speagle									
B	Vice President			\$134,376	\$22,811	\$18,176	\$0	\$175,363		
C										
I	Schedule 15 Representational Activities	89 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A	John P Tolman									
B	Vice President			\$132,322	\$23,078	\$31,522	\$0	\$186,922		
C										
	Schedule 15		Schedule 16 Political		Schedule 17		Schedule 18		Schedule 19	

I	Representational Activities	3 %	Activities and Lobbying	86 %	Contributions	0 %	General Overhead	2 %	Administration	9 %
A	William C Walpert									
B	Natl Secretary-Treasurer		\$144,265	\$24,409	\$14,875		\$0	\$183,549		
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	56 %	Schedule 19 Administration	43 %
A	Merle W Geiger Jr									
B	Vice President		\$134,376	\$23,643	\$12,369		\$0	\$170,388		
C										
I	Schedule 15 Representational Activities	89 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	11 %
A	Donald M Hahs									
B	President		\$177,225	\$23,389	\$17,843		\$0	\$218,457		
C										
I	Schedule 15 Representational Activities	67 %	Schedule 16 Political Activities and Lobbying	3 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	1 %	Schedule 19 Administration	29 %
A	Dale L McPherson									
B	Vice President		\$134,376	\$20,068	\$13,986		\$0	\$168,430		
C										
I	Schedule 15 Representational Activities	87 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	13 %
A	Edgar L Pruitt Jr									
B	Vice President		\$134,376	\$29,162	\$19,769		\$0	\$183,307		
C										
I	Schedule 15 Representational Activities	78 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	22 %
Total Officer Disbursements			\$1,538,049	\$242,880	\$233,274		\$0	\$2,014,203		
Less Deductions								\$490,362		
Net Disbursements								\$1,523,841		

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SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

FILE NUMBER: 000-101

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A	Charles E Anderson			\$95,282	\$0	\$6,715	\$0	\$101,997		
B	Executive Staff									
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	John V Bentley Jr			\$55,805	\$0	\$4,366	\$0	\$60,171		
B	Editor									
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	James E Bradford			\$89,421	\$0	\$26,417	\$0	\$115,838		
B	Special Representative									
C	None									
I	Schedule 15 Representational Activities	37 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	63 %
A	Jeremy Broka			\$45,656	\$0	\$0	\$470	\$46,126		
B	Supply Clerk									
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Robert D Broka			\$98,568	\$0	\$8,531	\$0	\$107,099		
B	Director of Records									
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Kimberly Bunch			\$41,397	\$0	\$0	\$3,537	\$44,934		
B	PAC Specialist									
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and	75 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	25 %	Schedule 19 Administration	0 %

		Lobbying								
A	Gail Carson									
B	Secretary		\$30,071		\$0		\$0		\$0	
C	None								\$30,071	
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Justine R Charvat									
B	Secretary to President		\$44,925		\$0		\$0		\$2,641	
C	None								\$47,566	
I	Schedule 15 Representational Activities	67 %	Schedule 16 Political Activities and Lobbying	3 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	1 %	Schedule 19 Administration	29 %
A	Douglas Davidson									
B	Asst. Dir of Arbitration		\$86,220		\$0		\$11,595		\$0	
C	None								\$97,815	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Frank A Dengler									
B	File Manager		\$57,772		\$0		\$2,400		\$0	
C	None								\$60,172	
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	David B Ditzel									
B	Special Representative		\$89,575		\$0		\$22,835		\$0	
C	None								\$112,410	
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	Michael J Hager									
B	Information Services Tech		\$49,676		\$0		\$2,209		\$0	
C	None								\$51,885	
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Barbara A Kara									
B	Records Auditor		\$33,441		\$0		\$0		\$0	
C	None								\$33,441	
	Schedule 15		Schedule 16				Schedule 18			

I	Representational Activities	0 %	Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	General Overhead	100 %	Schedule 19 Administration	0 %
A	Ken N Kroeger Jr									
B	Special Representative			\$91,289	\$9,200		\$52,065		\$0	\$152,554
C	None									
I	Schedule 15 Representational Activities	62 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	38 %
A	Tonya J Marrhoubi									
B	Secretary to 1st VP			\$29,315	\$0		\$0		\$0	\$29,315
C	None									
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	2 %
A	Michelle McAllister									
B	Receptionist			\$27,915	\$0		\$0		\$0	\$27,915
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Dennis A Mertz									
B	Printer			\$73,689	\$0		\$0		\$0	\$73,689
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Thomas E Miller									
B	Special Representative			\$32,463	\$0		\$0		\$0	\$32,463
C	None									
I	Schedule 15 Representational Activities	87 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	13 %
A	Morris J Morrow									
B	Director of Communication			\$48,651	\$0		\$877		\$0	\$49,528
C	None									
I	Schedule 15 Representational Activities	41 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	22 %	Schedule 19 Administration	35 %
A	John D Mullen									
B	Representative			\$89,274	\$6,600		\$15,524		\$0	\$111,398
C	None									

I	Schedule 15 Representational Activities	96 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	4 %
A	William J Munger									
B	Diversity Trainer			\$82,000	\$9,200		\$0		\$0	\$91,200
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	Patricia Murphy-Smith									
B	Secretary to NST			\$30,186	\$0		\$0		\$0	\$30,186
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	56 %	Schedule 19 Administration	43 %
A	Kimberly A Nunes									
B	Records Auditor			\$33,979	\$0		\$0		\$0	\$33,979
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Kathleen N Policy									
B	Associate Editor			\$57,486	\$0		\$5,432		\$0	\$62,918
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	51 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	49 %	Schedule 19 Administration	0 %
A	Thomas A Pontolillo									
B	Legislative & Reg Asst			\$94,029	\$0		\$43,704		\$0	\$137,733
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	99 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	1 %
A	Elaine Reese									
B	Compliance Manager			\$75,717	\$0		\$9,396		\$0	\$85,113
C	None									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	82 %	Schedule 19 Administration	18 %
A	Mary L Reich									
B	Records Auditor			\$33,307	\$0		\$0		\$0	\$33,307
C	None									

C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Gregory E Ross									
B	Arbitration Department		\$50,155		\$0		\$2,467		\$0	
C	None								\$52,622	
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	2 %
A	Walter J Schmidt Jr									
B	Webmaster		\$82,686		\$0		\$7,602		\$0	
C	None								\$90,288	
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Denise Sears									
B	Staff Accountant		\$44,727		\$0		\$0		\$0	
C	None								\$44,727	
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Dennis C Simmerman									
B	Director of Research		\$105,269		\$0		\$7,114		\$0	
C	None								\$112,383	
I	Schedule 15 Representational Activities	92 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	8 %
A	Daniel J Sullivan									
B	Administrative Assistant		\$40,284		\$0		\$0		\$1,019	
C	None								\$41,303	
I	Schedule 15 Representational Activities	3 %	Schedule 16 Political Activities and Lobbying	86 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	2 %	Schedule 19 Administration	9 %
A	Harold F Volpe									
B	Controller		\$98,183		\$0		\$4,639		\$0	
C	None								\$102,822	
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Darlene L Zolata									
B	Bookkeeper		\$48,182		\$0		\$0		\$0	
C	None								\$48,182	

B	None									
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Albert D Cook III									
B	Executive Staff		\$22,518		\$0		\$2,803		\$0	
C	None								\$25,321	
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	90 %	Schedule 19 Administration	10 %
A	Ben L Blissett Jr									
B	Dir. of Safety Task Force		\$0		\$0		\$38,285		\$0	
C	None								\$38,285	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Carl W Field									
B	Field Representative		\$0		\$0		\$14,369		\$0	
C	None								\$14,369	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
TOTALS RECEIVED BY EMPLOYEES MAKING LESS THAN \$10000			\$5,154		\$0		\$115,587		\$0	
I	Schedule 15 Representational Activities	78 %	Schedule 16 Political Activities and Lobbying	11 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	4 %	Schedule 19 Administration	7 %
Total Employee Disbursements			\$2,114,267		\$25,000		\$404,932		\$7,667	
Less Deductions									\$608,990	
Net Disbursements									\$1,942,876	

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SCHEDULE 13 - MEMBERSHIP STATUS

FILE NUMBER: 000-101

Category of Membership (A)	Number (B)	Voting Eligibility (C)
Active	28,725	Yes
Sub-standard	659	Yes
Train Service	3,543	Yes
Seniority Maintenance	53	Yes
Active Excused	5,630	Yes
Fully Retired	17,622	No
Members	56,232	
Agency Fee Payers*	0	
Total Members/Fee Payers	56,232	
*Agency Fee Payers are not considered members of the labor organization.		

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DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

FILE NUMBER: 000-101

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$4,071,579
2. Named Payer Non-itemized Receipts	\$485,765
3. All Other Receipts	\$259,363
4. Total Receipts	\$4,816,707

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$7,500
3. To Officers	\$0
4. To Employees	\$0
5. All Other Disbursements	\$7,115
6. Total Disbursements	\$14,615

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$480,588
2. Named Payee Non-itemized Disbursements	\$230,586
3. To Officers	\$1,456,998
4. To Employees	\$754,381
5. All Other Disbursements	\$120,383
6. Total Disbursements	\$3,042,936

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$271,162
2. Named Payee Non-itemized Disbursements	\$396,445
3. To Officers	\$108,710
4. To Employees	\$1,012,451
5. All Other Disbursements	\$62,568
6. Total Disbursements	\$1,851,336

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$17,092
2. Named Payee Non-itemized Disbursements	\$25,153
3. To Officers	\$172,752
4. To Employees	\$253,666
5. All Other Disbursements	\$24,849
6. Total Disbursement	\$493,512

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$377,940
2. Named Payee Non-itemized Disbursements	\$151,984
3. To Officers	\$275,744
4. To Employees	\$531,369
5. All Other Disbursements	\$55,082
6. Total Disbursements	\$1,392,119

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SCHEDULE 14 - OTHER RECEIPTS

FILE NUMBER: 000-101

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
International Brotherhood of Teamsters 25 Louisiana Ave, NW Washington DC 20001	Reimburse employee, legal, mis exp. June 2006	01/23/2007	\$149,653
	Reimburse employee, legal, mis exp. Jul-Aug 2006	05/09/2007	\$481,453
	Reimburse employee, legal, mis exp. Sep-Dec 2006	09/04/2007	\$716,553
Type or Classification (B)	Reimburse employee, legal, mis exp. Jan 2007	09/12/2007	\$255,809
International Union Office	Reimburse employee, legal, mis exp. Feb 2007	09/18/2007	\$225,473
	Reimburse employee, legal, mis exp. Mar 2007	09/27/2007	\$285,415
	Reimburse employee, legal, mis exp. Apr 2007	10/10/2007	\$307,998
	Reimburse employee, legal, mis exp. May 2007	10/22/2007	\$288,085
	Reimburse employee, legal, mis exp. Jun 2007	11/09/2007	\$209,509
	Reimbursement for 2006	11/21/2007	\$19,816
	Reimburse employee, legal, mis exp. Jul 2007	11/26/2007	\$268,655
	Reimbursement for Jan - Mar 2007	12/04/2007	\$9,701
	Reimburse employee, legal, mis exp. Aug 2007	12/10/2007	\$269,486
	Total Itemized Transactions		\$3,487,606
	Total Non-Itemized Transactions		\$6,521
	Total of All Transactions		\$3,494,127
	Name and Address (A)	Purpose (C)	Date (D)
L.E. & C.M.P. 535 Griswold St Detroit MI 48226	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$12,500
	Total of All Transactions		\$12,500
Type or Classification (B)			
Advertising			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Short Term Disability Fund 1370 Ontario Street Cleveland OH 44113	Employee and vendor reimbursements Jul-Dec 2006	02/02/2007	\$60,260
	Employee and vendor reimbursements Jan-Jun 2007	09/12/2007	\$55,280
	Total Itemized Transactions		\$115,540
	Total Non-Itemized Transactions		\$0
Type or Classification (B)	Total of All Transactions		\$115,540
Short Term Disability Fund of BLET			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Texas State Legislative Board	Total Itemized Transactions		\$0

121 Wood Street Mineola TX 75773-1430	Total Non-Itemized Transactions		\$24,039
Type or Classification (B)	Total of All Transactions		\$24,039
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Ohio State Legislative Board	Total Itemized Transactions		\$0
8031 Fenway Circle Reynoldsburg OH 43068	Total Non-Itemized Transactions		\$25,501
Type or Classification (B)	Total of All Transactions		\$25,501
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Illinois State Legislative Board	Total Itemized Transactions		\$0
9119 Wedgewood Dr Fairview Hts IL 62208	Total Non-Itemized Transactions		\$9,686
Type or Classification (B)	Total of All Transactions		\$9,686
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
UP/SP Western Lines GCA	Total Itemized Transactions		\$0
14240 Wild Flower Dr El Paso TX 79938	Total Non-Itemized Transactions		\$25,461
Type or Classification (B)	Total of All Transactions		\$25,461
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
UP - Southern Region GCA	Total Itemized Transactions		\$0
611 Slumber Pass San Antonio TX 78258	Total Non-Itemized Transactions		\$11,263
Type or Classification (B)	Total of All Transactions		\$11,263
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
UPRR Northern Region GCA	Total Itemized Transactions		\$0
1946-118 Lane, NE Blaine MN	Total Non-Itemized Transactions		\$5,226
	Total of All Transactions		\$5,226

55449				
Type or Classification (B)				
Subordinate Unit				
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	
UPRR Central GCA 95203 N. Little Rock AR 72190	Health insurance benefits	06/05/2007	\$16,098	
	Health insurance benefits	08/06/2007	\$12,301	
	Health insurance benefits	12/14/2007	\$8,201	
	Total Itemized Transactions			\$36,600
	Total Non-Itemized Transactions			\$24,321
Type or Classification (B)	Total of All Transactions		\$60,921	
Subordinate Unit				
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	
NW-Northern GCA 7500 N Palmer Ave Kansas City MO 64158	Total Itemized Transactions		\$0	
	Total Non-Itemized Transactions		\$53,640	
	Total of All Transactions		\$53,640	
Type or Classification (B)				
Subordinate Unit				
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	
NS Southern GCA 885 Powell TN 37849	Total Itemized Transactions		\$0	
	Total Non-Itemized Transactions		\$54,898	
	Total of All Transactions		\$54,898	
Type or Classification (B)				
Subordinate Unit				
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	
CSXT-Western GCA 452 Osceola Ave Jacksonville FL 32250	Health insurance benefits	01/10/2007	\$5,119	
	Health insurance benefits	02/01/2007	\$5,119	
	Health insurance benefits	03/05/2007	\$5,119	
	Health insurance benefits	04/02/2007	\$5,119	
	Health insurance benefits	05/07/2007	\$5,119	
	Health insurance benefits	06/01/2007	\$5,119	
	Health insurance benefits	07/19/2007	\$5,119	
	Health insurance benefits	09/07/2007	\$5,119	
	Health insurance benefits	09/27/2007	\$5,119	
	Health insurance benefits	11/01/2007	\$5,119	
	Health insurance benefits	12/07/2007	\$5,119	
	Total Itemized Transactions			\$56,309
	Total Non-Itemized Transactions			\$4,924
Total of All Transactions			\$61,233	
Type or Classification (B)				
Subordinate Unit				
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	

CSXT-Northern GCA 990 Bennett St - Canada Sarnia, Ontario N7S1A3	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$52,516
	Total of All Transactions		\$52,516
Type or Classification (B)			
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
CSX - East GCA 1250 Bobwhite TR Chuluota FL 32766	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$14,093
	Total of All Transactions		\$14,093
Type or Classification (B)			
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Conrail / CSX GCA 257 Forbes Ave Tonawanda NY 14150	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$24,039
	Total of All Transactions		\$24,039
Type or Classification (B)			
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
CN/ICRR GCA 1262 Salem IL 62881	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$33,822
	Total of All Transactions		\$33,822
Type or Classification (B)			
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
BNSF (Frisco) GCA 8183 Highway E, Box 260 Granby MO 64844	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$30,246
	Total of All Transactions		\$30,246
Type or Classification (B)			
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
BNSF - ATSF GCA 5505 North Jesse Dr San Bernadino	Health insurance benefits	01/17/2007	\$12,020
	Health insurance benefits	04/02/2007	\$12,018
	Health insurance benefits	07/03/2007	\$12,018
	Health insurance benefits	10/05/2007	\$12,021

CA 92407	Total Itemized Transactions		\$48,077
	Total Non-Itemized Transactions		\$0
Type or Classification (B)	Total of All Transactions		\$48,077
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
BNSF - MRL GCA 4237 Orchard Dr Galesburg IL 61401	Health insurance benefits	01/10/2007	\$8,234
	Health insurance benefits	02/21/2007	\$8,234
	Health insurance benefits	03/07/2007	\$8,234
	Health insurance benefits	04/09/2007	\$8,234
	Health insurance benefits	05/09/2007	\$8,234
	Health insurance benefits	06/07/2007	\$8,234
	Health insurance benefits	07/05/2007	\$8,234
	Health insurance benefits	08/14/2007	\$8,234
	Health insurance benefits	09/07/2007	\$7,937
	Health insurance benefits	10/19/2007	\$6,528
	Health insurance benefits	11/28/2007	\$6,528
	Health insurance benefits	12/07/2007	\$7,941
		Total Itemized Transactions	
	Total Non-Itemized Transactions		\$0
	Total of All Transactions		\$94,806
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
International Brotherhood of Teamsters 25 Louisiana Ave, NW Washington DC 20001	Reimburse employee, legal, misc exp. Sept 2007	12/18/2007	\$152,394
	Total Itemized Transactions		\$152,394
	Total Non-Itemized Transactions		\$47,070
	Total of All Transactions		\$199,464
Type or Classification (B)			
International Union Office			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
BLET PAC Fund 1370 Ontario Street Cleveland OH 44113	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$5,000
	Total of All Transactions		\$5,000
Type or Classification (B)			
PAC Fund of BLET			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Brotherhood Relief & Compensation Fund 2150 Linglestown Rd Harrisburg PA 17110	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$10,250
	Total of All Transactions		\$10,250
Type or Classification (B)			

Advertising			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
AFL-CIO 815 16th St, NW Washington DC 20006	Royalty payment	01/16/2007	\$31,529
	Royalty payment	03/12/2007	\$10,221
	Royalty payment	03/27/2007	\$5,413
	Royalty payment	06/27/2007	\$33,084
Type or Classification (B)	Total Itemized Transactions		\$80,247
	Total Non-Itemized Transactions		\$10,749
	Total of All Transactions		\$90,996
Credit Card Program			

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SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

FILE NUMBER: 000-101

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Alper & Mann, P.C 9205 Redwood Avenue Bethesda MD 20817	Dec 06 - Feb 07 Legal Services	02/20/2007	\$10,438
	Total Itemized Transactions		\$10,438
	Total Non-Itemized Transactions		\$1,293
	Total of All Transactions		\$11,731
Type or Classification (B)			
Law Firm			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Virginia State Legislative Bd 5331 White Oak Drive Sandstone VA 23150	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$5,383
	Total of All Transactions		\$5,383
Type or Classification (B)			
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
American Airlines Fort Worth TX	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$15,484
	Total of All Transactions		\$15,484
Type or Classification (B)			
Airline Company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Baptiste & Wilder, P.C. 1150 Connecticut Ave, NW Washington DC 20036	February 2007 legal representation	03/27/2007	\$7,597
	April 2007 legal representation	05/21/2007	\$7,243
	June 2007 legal representation	07/27/2007	\$8,813
	August 2007 legal representation	10/01/2007	\$5,991
	September 2007 legal representation	10/31/2007	\$6,780
	October 2007 legal representation	11/19/2007	\$5,892
	Total Itemized Transactions		\$42,316
	Total Non-Itemized Transactions		\$10,288
	Total of All Transactions		\$52,604
Type or Classification (B)			
Attorneys			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Continental Airlines Houston TX	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$40,056
	Total of All Transactions		\$40,056
Type or Classification (B)			
Airline Company			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Faulkner, Muskovitz, & Phillips, LLP 820 W. Superior Avenue Cleveland OH 44113-1800	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$17,788
	Total of All Transactions		\$17,788
	Type or Classification (B)		
Attorneys			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Harold Ross 23195 Stoneybrook Dr North Olmsted OH 44070	Legal services for 4th quarter 2006	01/16/2007	\$20,121
	Legal services for 1st quarter 2007	04/02/2007	\$20,463
	Legal services for 2nd quarter 2007	07/31/2007	\$29,260
	Legal services for 3rd quarter 2007	10/25/2007	\$22,344
	Total Itemized Transactions		\$92,188
	Total Non-Itemized Transactions		\$0
Type or Classification (B)	Total of All Transactions		\$92,188
Attorney			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Holiday Inn Atlanta GA	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$10,275
	Total of All Transactions		\$10,275
	Type or Classification (B)		
Hotel			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Holm & O'Hara LLP 420 Lexington Ave, #1745 New York NY 10170	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$13,685
	Total of All Transactions		\$13,685
	Type or Classification (B)		
Attorney			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Jeffrey V. Mehalic, Esq. 11133 Charleston WV 25339-1133	June 2007 legal services	07/09/2007	\$11,677
	Total Itemized Transactions		\$11,677
	Total Non-Itemized Transactions		\$4,066
	Total of All Transactions		\$15,743
	Type or Classification (B)		
Attorney			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
North West Airlines	Total Itemized Transactions		\$0

Eagan MN	Total Non-Itemized Transactions		\$9,277	
	Total of All Transactions		\$9,277	
	Type or Classification (B)			
Airline Company				
Name and Address (A)				
Purpose (C)		Date (D)	Amount (E)	
O'Donnell, Schwartz, & Anderson 1900 L Street NW Washington DC 20036	January 2007 legal representation		03/06/2007	\$20,947
	February 2007 legal representation		03/27/2007	\$5,298
	June 2007 legal representation		07/31/2007	\$9,844
	September 2007 legal representation		10/25/2007	\$6,412
	Total Itemized Transactions			\$42,501
Total Non-Itemized Transactions			\$12,697	
Total of All Transactions			\$55,198	
Type or Classification (B)				
Attorney				
Name and Address (A)				
Purpose (C)		Date (D)	Amount (E)	
Southwest Airlines Dallas TX	Total Itemized Transactions		\$0	
	Total Non-Itemized Transactions		\$19,695	
	Total of All Transactions		\$19,695	
Type or Classification (B)				
Airline Company				
Name and Address (A)				
Purpose (C)		Date (D)	Amount (E)	
United Airlines 2013 Chicago IL 60673	Total Itemized Transactions		\$0	
	Total Non-Itemized Transactions		\$10,619	
	Total of All Transactions		\$10,619	
Type or Classification (B)				
Airline Company				
Name and Address (A)				
Purpose (C)		Date (D)	Amount (E)	
Westin Diplomat Resort Hollywood FL	Meeting		02/16/2007	\$5,739
	Total Itemized Transactions			\$5,739
	Total Non-Itemized Transactions			\$8,851
Total of All Transactions			\$14,590	
Type or Classification (B)				
Hotel				
Name and Address (A)				
Purpose (C)		Date (D)	Amount (E)	
Zwerdling, Paul, Leibig, Kahn, Thompson, & Wolly PC 1025 Connecticut Ave Washington DC	December 2006 legal representation		01/18/2007	\$43,546
	January 2007 legal representation		02/20/2007	\$36,829
	February & March 2007 legal representation		04/11/2007	\$61,805
	April 2007 legal representation		05/09/2007	\$18,201

20036	May 2007 legal representation	06/18/2007	\$20,151
Type or Classification (B)	June 2007 legal representation	07/16/2007	\$16,298
Attorney	July 2007 legal representation	08/14/2007	\$10,451
	August 2007 legal representation	10/18/2007	\$10,143
	September 2007 legal representation	10/24/2007	\$22,725
	October 2007 legal representation	11/19/2007	\$12,159
	November 2007 legal representation	12/14/2007	\$12,954
	Total Itemized Transactions		\$265,262
	Total Non-Itemized Transactions		\$0
Total of All Transactions			\$265,262

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
BLET Arizona State Legislative Bd. 7731 E. Fayette St Tucson AZ 85730	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$7,901
	Total of All Transactions		\$7,901
	Type or Classification (B)		
Subordinate unit			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
BLET Florida State Legislative Bd 2000 Stratford Dr Delano FL 32724	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$6,546
	Total of All Transactions		\$6,546
	Type or Classification (B)		
Subordinate Unit			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
BLET North Dakota State Legislative Bd 507 Dohn Ave Bismark ND 58501	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$12,809
	Total of All Transactions		\$12,809
	Type or Classification (B)		
Subordinate unit			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
BLET Pennsylvania State Legislative Bd 5029 Grove Rd Pittsburgh PA 15236	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$15,972
	Total of All Transactions		\$15,972
	Type or Classification (B)		
Subordinate Unit			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Conrail SAA/CSXT Northern GCA 1807 Elmwood Ave Buffalo NY 14207-2434	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$7,901
	Total of All Transactions		\$7,901
	Type or Classification (B)		
Subordinate Unit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
GCA-BNSF/MRL 4237 Orchard Dr Galesburg IL 61401	Reimbursement of 2006 Representation fees	04/27/2007	\$10,467
	Total Itemized Transactions		\$10,467
	Total Non-Itemized Transactions		\$0
	Total of All Transactions		\$10,467
Type or Classification (B)			
Subordinate Unit			

Form LM-2 (Revised 2003)

SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

FILE NUMBER 000-101

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Alper & Mann, P.C. 9205 Redwood Avenue Bethesda MD 20817	April and May 2007 legal representation	06/18/2007	\$6,767
	Total Itemized Transactions		\$6,767
	Total Non-Itemized Transactions		\$9,021
	Total of All Transactions		\$15,788
Type or Classification (B)			
Attorney			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Dr. Frederick C. Gamst 5419 Ridge Rd Cheyenne WY 82009	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$8,681
	Total of All Transactions		\$8,681
	Type or Classification (B)		
Consultant			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
National Conference of State 7700 East First Place Denver CO 80230	Annual meeting exhibit booth	03/21/2007	\$5,325
	Total Itemized Transactions		\$5,325
	Total Non-Itemized Transactions		\$635
	Total of All Transactions		\$5,960
Type or Classification (B)			
Conference			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Women's Transportation Seminar Scholarship 1701 K Street, NW Suite 800 Washington DC 20006	Donnation	04/19/2007	\$5,000
	Total Itemized Transactions		\$5,000
	Total Non-Itemized Transactions		
	Total of All Transactions		\$5,000
Type or Classification (B)			
Scholarship Fund			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Continental Airlines Houston TX	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$6,816
	Total of All Transactions		\$6,816
	Type or Classification (B)		
Airline Company			

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SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

FILE NUMBER: 000-101

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
James R Hoffa Memorial Scholarship Fund 25 Louisiana Avenue NW Washington DC 20001	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$7,500
	Total of All Transactions		\$7,500
Type or Classification (B)			
Scholarship Fund			

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SCHEDULE 18 - GENERAL OVERHEAD

FILE NUMBER: 000-101

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
ADP, Inc. 78415 Phoenix AZ 85062-8415	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$11,806
	Total of All Transactions		\$11,806
Type or Classification (B)			
Payroll processing services			
Aramark 7700 Hub Parkway Valley View OH 44125	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$6,348
	Total of All Transactions		\$6,348
Type or Classification (B)			
Refreshment services			
AT&T Mobility 6463 Carol Stream IL 60197-6463	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$12,392
	Total of All Transactions		\$12,392
Type or Classification (B)			
Telephone services			
AT&T 8100 Aurora IL 60507-8100	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$35,007
	Total of All Transactions		\$35,007
Type or Classification (B)			
Telephone service			
Avaya Financial Services 93000 Chicago IL 60673-3000	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$12,054
	Total of All Transactions		\$12,054
Type or Classification (B)			
Telecommunication services			
Name and Address	Purpose	Date	Amount

(A)	(C)	(D)	(E)
BLE Building Association 1370 Ontario Street Cleveland OH 44113	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$25,755
	Total of All Transactions		\$25,755
	Type or Classification (B)		
Leased employees office repairs and maintenance			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Brothers Printing Co., Inc 2000 Euclid Avenue Cleveland OH 44115	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$15,397
	Total of All Transactions		\$15,397
	Type or Classification (B)		
Printing services			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
C.C.T. Financial 4577 Hinckley Ind. Parkway Cleveland OH 44109	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$49,192
	Total of All Transactions		\$49,192
	Type or Classification (B)		
Leased Equipment			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Ciuni & Panichi, Inc 25201 Chagrin Blvd Beachwood OH 44122	2006 Audit, LM-2 & IRS notice assistance	04/12/2007	\$24,530
	2006 Audit and LM-2 preparation assistance	08/01/2007	\$7,050
	2006 Audited Financial & Employee Benefit Audit	11/21/2007	\$14,680
	Total Itemized Transactions		\$46,260
	Total Non-Itemized Transactions		\$7,938
	Total of All Transactions		\$54,198
	Type or Classification (B)		
Certified Public Accounting Firm			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Creative Office Products, Corp 3720 Ridge Road Brooklyn OH 44144	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$26,926
	Total of All Transactions		\$26,926
	Type or Classification (B)		
Office supplies vendor			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
E-xpedient	Total Itemized Transactions		\$0

951841	Total Non-Itemized Transactions		\$9,765
Cleveland OH 44193-0020	Total of All Transactions		\$9,765
Type or Classification (B)			
Internet Access			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
James B. Oswald Company	Umbrella insurance annual installment	07/05/2007	\$25,495
1360 E. 9th Street Cleveland OH 44114-1715	Total Itemized Transactions		\$25,495
Type or Classification (B)	Total Non-Itemized Transactions		\$0
Insurance company	Total of All Transactions		\$25,495
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Meritech, Inc 76689	Maintenance & March meter billing	05/09/2007	\$5,399
Cleveland OH 44101-6500	Total Itemized Transactions		\$5,399
Type or Classification (B)	Total Non-Itemized Transactions		\$18,297
Maintenance on copy machines and monthly copies	Total of All Transactions		\$23,696
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Neopost Inc 45800	Annual maintenance	07/03/2007	\$5,521
San Francisco CA 94145	Total Itemized Transactions		\$5,521
Type or Classification (B)	Total Non-Itemized Transactions		\$10,793
Equipment maintenance and repairs	Total of All Transactions		\$16,314
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Northcoast Equipment Leasing 790448	Total Itemized Transactions		\$0
St. Louis MO 63179-0448	Total Non-Itemized Transactions		\$18,927
Type or Classification (B)	Total of All Transactions		\$18,927
Equipment leasing			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Oswald Specialty Risk Services	Fiduciary Liability Annual Premium	07/05/2007	\$9,541
1360 East 9th Street #600	Total Itemized Transactions		\$9,541
	Total Non-Itemized Transactions		\$0

Cleveland OH 44114-1730	Total of All Transactions			\$9,541
Type or Classification (B)				
Insurance Company				
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	
Pinkerton Insurance Agency 6133 Rockside Road #402 Independence OH 44131	Fidelity bond	08/09/2007	\$58,021	
	Total Itemized Transactions			\$58,021
	Total Non-Itemized Transactions			\$0
	Total of All Transactions			\$58,021
Type or Classification (B)				
Fidelity Bond Company				
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	
S.B. Stone & Company 5000 Rockside Rd Cleveland OH 44131	Software changes	01/10/2007	\$5,201	
	Server and related equipment	02/21/2007	\$5,490	
	Software supplies and programming changes	02/27/2007	\$8,885	
	Server and programming changes	03/21/2007	\$9,119	
	Annual maintenance	05/01/2007	\$5,805	
	Software and programming changes, server	05/01/2007	\$6,425	
	Total Itemized Transactions			\$40,925
Total Non-Itemized Transactions			\$18,608	
Total of All Transactions			\$59,533	
Type or Classification (B)				
Software programming and support company				
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	
Softchoice Corp 300 Marconi Blvd Columbus OH 43315	Total Itemized Transactions			\$0
	Total Non-Itemized Transactions			\$16,367
	Total of All Transactions			\$16,367
Type or Classification (B)				
Software company				
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	
US Postal Service CMRS_POC 575 Carol Stream IL 60132-0575	Reimburse postage meter	06/27/2007	\$10,000	
	Reimburse postage meter	11/27/2007	\$20,000	
	Total Itemized Transactions			\$30,000
	Total Non-Itemized Transactions			\$0
	Total of All Transactions			\$30,000
Type or Classification (B)				
US Postage				
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	
US Postmaster Main Office Window 1	Business reply mailings and postage due	11/02/2007	\$5,000	
	Bulk mailing	12/11/2007	\$5,000	

2400 Orange Ave Cleveland OH 44101-9713	Total Itemized Transactions		\$10,000
	Total Non-Itemized Transactions		\$3,799
	Total of All Transactions		\$13,799
Type or Classification (B)			
Postage - general office			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
United Airlines 2013 Chicago IL 60673	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$23,746
	Total of All Transactions		\$23,746
Type or Classification (B)			
Airline Company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
United Parcel Service 577 Carol Stream IL 60132-0577	Prepaid express shipping	04/19/2007	\$10,000
	Prepaid express shipping	07/06/2007	\$10,000
	Prepaid express shipping	08/29/2007	\$10,000
	Prepaid express shipping	12/19/2007	\$10,000
	Total Itemized Transactions		\$40,000
Type or Classification (B)	Total Non-Itemized Transactions		\$0
Shipping servies	Total of All Transactions		\$40,000
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Verizon Wireless 25505 Lehigh Valley PA 18002-5505	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$21,792
	Total of All Transactions		\$21,792
Type or Classification (B)			
Cellular phone service			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
West Payment Center 6292 Carol Stream IL 60197-6292	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$12,294
	Total of All Transactions		\$12,294
Type or Classification (B)			
Publications and research materials			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Millcraft Paper Company 92473-N Cleveland OH	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$27,902
	Total of All Transactions		\$27,902

44193-0619			
Type or Classification (B)			
Paper supply company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Network Parking Company, Ltd 550 Superior Ave Cleveland OH 44113	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$11,340
	Total of All Transactions		\$11,340
Type or Classification (B)			
Parking Garage			

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SCHEDULE 19 - UNION ADMINISTRATION

FILE NUMBER: 000-101

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
A & D Impressions 25646 13950 Broadway Ave Cleveland OH 44125-0646	June - July issue of BLET News	07/23/2007	\$7,660
	October issue of BLET News & Time Cover	11/07/2007	\$8,476
	Total Itemized Transactions		\$16,136
	Total Non-Itemized Transactions		\$45,214
	Total of All Transactions		\$61,350
Type or Classification (B)			
Printing services - newsletter			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Baptiste & Wilder PC 1150 Connecticut Ave Washington DC 20036	March & April 2007 legal representation	05/21/2007	\$17,400
	June 2007 legal representation	07/27/2007	\$36,781
	July 2007 legal representation	09/17/2007	\$15,620
	August 2007 legal representation	10/01/2007	\$14,070
	September 2007 legal representation	10/31/2007	\$13,089
	October 2007 legal representation	11/19/2007	\$6,075
	Total Itemized Transactions		\$103,035
	Total Non-Itemized Transactions		\$19,217
Total of All Transactions		\$122,252	
Type or Classification (B)			
Attorney			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Cleveland Letter Service 2150 St. Clair Ave Cleveland OH 44114	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$22,925
	Total of All Transactions		\$22,925
Type or Classification (B)			
Mailing service - newsletter			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Continental Airlines Houston TX	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$12,012
	Total of All Transactions		\$12,012
Type or Classification (B)			
Airline Company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Faulkner, Muskvitz, & Phillips, LLP 820 West Superior Ave Cleveland OH 44113-1800	February 2007 legal representation	03/07/2007	\$15,258
	March 2007 legal representation	04/10/2007	\$26,097
	April 2007 legal representation	05/09/2007	\$17,462
	June 2007 legal representation	07/03/2007	\$6,895
	August 2007 legal representation	09/13/2007	\$8,170
	September 2007 legal representation	10/12/2007	\$5,748
	October 2007 legal representation	11/08/2007	\$7,719
	November 2007 legal representation	12/11/2007	\$8,958
	Total Itemized Transactions		\$105,359
	Total Non-Itemized Transactions		\$0
Total of All Transactions		\$105,359	
Type or Classification (B)			
Attorney			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions		\$96,307
	Total Non-Itemized Transactions		\$16,647
	Total of All Transactions		\$112,954
Harold A Ross 23195 Stoneybrook Dr North Olmsted OH 44070	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$10,127
	Total of All Transactions		\$10,127
Type or Classification (B)			
Attorney			
International Brotherhood of Teamsters 25 Louisiana Ave, NW Washington DC 20001	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$6,599
	Total of All Transactions		\$6,599
Type or Classification (B)			
International Labor Organization			
Jeffrey V. Mehalic, Esq 11133 Charleston WV 25339-1133	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$5,947
	Total of All Transactions		\$5,947
Type or Classification (B)			
Attorney			
National Labor College 10000 New Hampshire Avenue Silver Springs MD 20903	BLET Local Chairmen Meeting	12/10/2007	\$8,369
	Total Itemized Transactions		\$8,369
	Total Non-Itemized Transactions		\$0
	Total of All Transactions		\$8,369
Type or Classification (B)			
Conference Center			
Delancey Printing 388 Alexandria VA 22313-0388	Print and mail nation agreement	06/21/2007	\$21,972
	Total Itemized Transactions		\$21,972
	Total Non-Itemized Transactions		\$0
	Total of All Transactions		\$21,972
Type or Classification (B)			

Printing & Reproduction services			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Peake Delancy Printers LLC 758708 Baltimore MD 21275	Mailing for national contract & BNSF contract	05/16/2007	\$17,626
	Referendum count BLE national contract	07/18/2007	\$6,708
	Total Itemized Transactions		\$24,334
	Total Non-Itemized Transactions		\$0
	Total of All Transactions		\$24,334
Printing and reproduction services			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
The Labor Bureau, Inc 1727 King St., #210 Alexandria VA 22314	January through March 2007 fees	05/15/2007	\$14,987
	Total Itemized Transactions		\$14,987
	Total Non-Itemized Transactions		\$4,084
	Total of All Transactions		\$19,071
	Type or Classification (B)		
Consultants			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
US Postmaster 2400 Orange Ave Cleveland OH 44101	January Newsletter	01/12/2007	\$7,000
	February Newsletter	01/23/2007	\$7,000
	February Newsletter	02/28/2007	\$7,000
	March Newsletter	03/16/2007	\$7,000
	April Newsletter	04/03/2007	\$6,000
	May Newsletter	05/16/2007	\$8,000
	June / July Newsletter	07/12/2007	\$10,000
	August Newsletter	08/13/2007	\$7,000
	September Newsletter	09/12/2007	\$9,000
	October Newsletter	10/30/2007	\$7,700
	November Newsletter	11/21/2007	\$8,500
	December Newsletter	12/19/2007	\$8,600
	Total Itemized Transactions		\$92,800
	Total Non-Itemized Transactions		\$0
Total of All Transactions		\$92,800	
Postage - newsletters			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Westin Diplomat Resort Hollywood FL	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$9,212
	Total of All Transactions		\$9,212
	Type or Classification (B)		
Hotel			

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SCHEDULE 20 - BENEFITS

FILE NUMBER: 000-101

Description (A)	To Whom Paid (B)	Amount (C)
Employee Pension	Aetna Life Insurance Company	\$476,570
Employee Pension	Certified Pension Services Inc	\$3,560
Employee Pension	Pension Benefit Guaranty Corp.	\$5,733
Employee Pension	Watson Wyatt & Company	\$29,811
Employee Pension	ADP, Inc	\$215
Employee Pension	ING	\$5,280
Group Term Life Insurance Premiums	Principal Life	\$21,756
Health Insurance Premiums	United Healthcare	\$1,779,535
Dental Insurance Premiums	MetLife	\$142,682
Vision Insurance	VSP	\$13,868
Miscellaneous charges	Various	\$1,370
Total Benefits		\$2,480,380

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69. ADDITIONAL INFORMATION SUMMARY

FILE NUMBER: 000-101

Question 10: The Brotherhood of Locomotive Engineers Building Association (Building Association) is an Ohio corporation and a wholly owned subsidiary of the Brotherhood of Locomotive Engineers and Trainmen (BLET) labor union. The Building Association currently owns and operates a 22-floor office building located in downtown Cleveland, Ohio. The President, First Vice President, and National Secretary Treasurer of the Brotherhood are also officers of the Building Association. Earnings of the Building Association that exceeds its cost of operations are applied to the credit of the Brotherhood's general fund.

The Brotherhood of Locomotive Engineer and Trainmen Disability & Welfare Benefit Trust Fund is a Voluntary Employee Beneficiary Association (VEBA) established by the BLET pursuant to a multi-employer collective bargaining agreement under which the employing railroads shall pay the BLET a monthly contribution of each qualified employee for the purpose of paying costs associated with a short-term disability benefit fund. At present, the organization only provides short-term disability benefits to qualified participants, however, under its organizing documents, it is empowered to offer benefits that are consistent with its status as a qualified VEBA. The BLET Disability & Welfare Benefit Trust Fund reimburses the BLET for all direct costs incurred by the union as a result of its operations.

Question 11: The labor union maintains a Political Action Committee (PAC) fund to accumulate voluntary contributions made by its members. The PAC is named Brotherhood of Locomotive Engineers and Trainmen PAC Fund and files reports with the Federal Election Commission (FEC) under committee identification number C00099234 to document its activities. The reports are publicly available by inquiring with the FEC.

The PAC fund is operated as a separate segregated fund in conformance with FEC rules and regulations. PAC contributions are received in combination with dues payments and are initially deposited into the union's bank account, after which they are transferred to a separate PAC fund account. The Brotherhood's PAC fund is not reported on Form LM-2 as part of the union's

Statement-A (Assets). Rather, the contributions that flow through the union as a result of the dues allocation process are reflected in

Statement-B (Receipts and Disbursements). Total voluntary PAC contributions on behalf of others of \$379,336 during 2007 are included in the Item 46 (On Behalf of Affiliates for Transmittal to Them) section of

Statement-B. Total transfers to the PAC of \$385,005 during 2007 are included in Item 63 (To Affiliates of Fund Collected On Their Behalf) section of

Statement-B. PAC contributions that were collected pending transfers to the PAC fund as of December 31, 2007 in the amount of \$24,514 are included in Item 33 (Other Liabilities) section of

Statement-A.

Question 12: The independent accounting firm of Ciuni & Panichi, Inc. has audited the Brotherhood's annual financial statements for the year ending December 31, 2007, as required by the union's By-Laws.

Question 16: At the end of 2007, the Brotherhood of Locomotive Engineers and Trainmen had a margin loan balance of \$543,904 secured by an interest in investments with a fair market value of \$3,216,922.

On February 28, 2005, the leadership of both the Brotherhood of Locomotive Engineers and Trainmen (BLET) and Teamsters Canada Rail Conference (TCRC) signed an agreement to distribute a portion of the predecessor union's assets currently held by the BLET, to the TCRC. The agreement established the maximum remaining portion of the TCRC's financial interest to be \$1,026,037, subject to reductions to cover all of TCRC's share of potential liabilities, if any, for several specific unresolved lawsuits, and reductions to cover pension participation through March 31, 2005, and outstanding indebtedness. Pursuant to the agreement, the BLET paid \$325,000 to the TCRC during March 2005. Accrual for interest income earned and owed to TCRC increased the remaining balance due to the TCRC to \$725,602 at December 31, 2007. The remaining balance will be paid in three annual installments beginning six months after the specified lawsuits are resolved.

Question 17: The Brotherhood, along with certain railroads and other railway labor organizations is a defendant in various lawsuits arising from the normal conduct of its operations. Certain lawsuits seek damages which are material to the financial

statements. The amount of ultimate liability, if any, that might be incurred as a result of these suits is not presently determinable.

Schedule 13 : Active certified engineer. Member pays full dues.

Schedule 13 : Sub-standard special contracts. Member pays partial dues, they do not pay the portion related to Washington or the Convention Fund.

Schedule 13 : Train service conductors. Pays full dues.

Schedule 13 : Concurrent UTU membership. Member pays \$4.00 a month in dues.

Schedule 13 : Per the by-laws, active excused members are members who are retired from service because of a physical disability, serving in the armed forces of the United States, dismissed, on sick leave, or furloughed. These members do not pay dues.

Schedule 13 : Fully retired members pay \$4.00 a month for dues and do not have voting rights.

Schedule 13 : Fully retired members do not have voting rights as they are no longer active members, per the BLEET by-laws.

Question 18: The BLEET updated their bylaws per the changes at the International Brotherhood of Teamsters Convention. The updated bylaws are attached to this form.

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